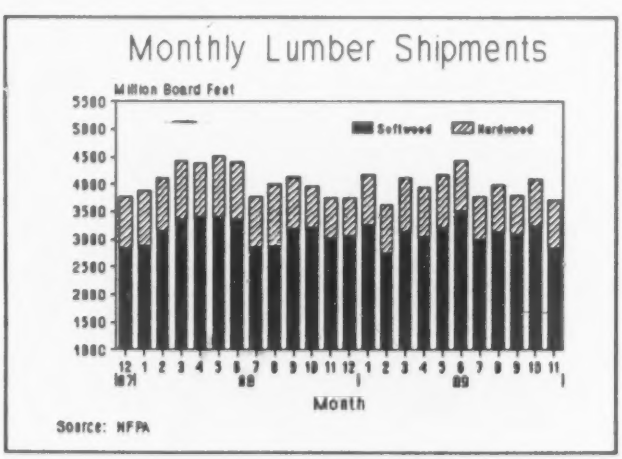
A7870-3

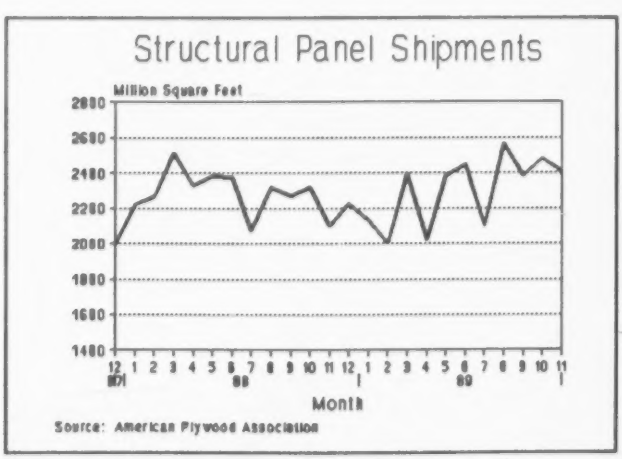
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *January 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	NOVEMBER, 1989			NOVEMBER 30, 1989		OCTOBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)				(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	958	967	929	695	2,059	1,054	1,000	885
West Coast Region	754	709	688	506	828	949	906	850
Inland Region	869	874	854	515	1,370	1,042	997	999
California Redwood Region	155	163	187	155	370	184	185	214
Other Softwoods	137	136	133	252	307	161	154	147
TOTAL SOFTWOODS	2,873	2,849	2,791	2,123	4,934	3,390	3,242	3,095
% Change - Oct. 1989	-15.3%	-12.1%	-9.8%	-2.7%	0.5%			
% Change - Nov. 1988	-6.1%	-5.9%	-8.3%	-7.0%	-1.9%			
TOTAL HARDWOODS	777	863	899	NA	NA	782	839	830
% Change - Oct. 1989	-0.6%	2.8%	8.3%	NA	NA			
% Change - Nov. 1988	-4.1%	20.5%	26.5%	NA	NA			
TOTAL LUMBER	3,650	3,712	3,690	NA	NA	4,172	4,081	3,925
% Change - Oct. 1989	-12.5%	-9.0%	-6.0%	NA	NA			
% Change - Nov. 1988	-4.1%	-0.8%	-1.7%	NA	NA			
		(Thousand Feet)					(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	16,587	NA	10,315	7,655		16,831	
Maple Flooring (Sq. Ft.)	1,062	1,019	1,330	5,163	2,574	1,264	1,179	1,227
STRUCTURAL PANELS (Sq. Ft.)	2,388,463	2,409,976	1,954,606	1,159,913	434,000	2,521,262	2,483,412	2,293,444
% Change - Oct. 1989	-5.3%	-3.0%	-14.8%	13.2%	22.3%			
% Change - Nov. 1988	5.8%	14.7%	-4.3%	69.7%	1.8%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	11 mo.'89	11 mo.'88	11 mo.'89	11 mo.'88	11 mo.'89	11 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	43,084	-6.0%	43,798	-3.5%	43,492	-3.3%
TOTAL SOFTWOOD	34,315	-2.2%	34,380	-1.4%	34,072	-2.3%
TOTAL HARDWOOD	8,769	-18.5%	9,418	-10.3%	9,420	-6.7%
			(Million Square Feet)			
STRUCTURAL PANELS	25,037	-1.5%	25,320	0.7%	24,801	2.5%

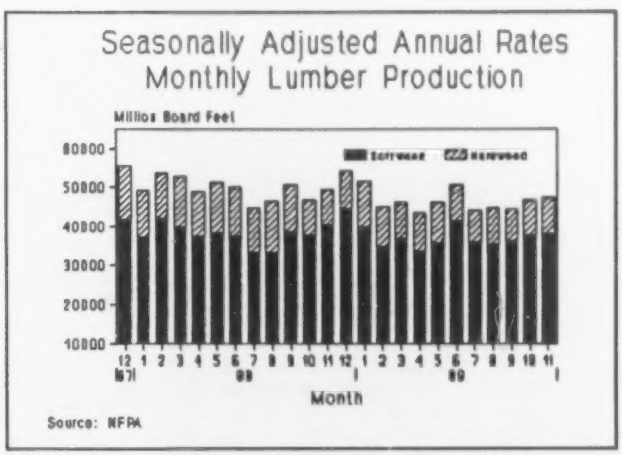
SEASONALLY ADJUSTED ANNUAL RATES

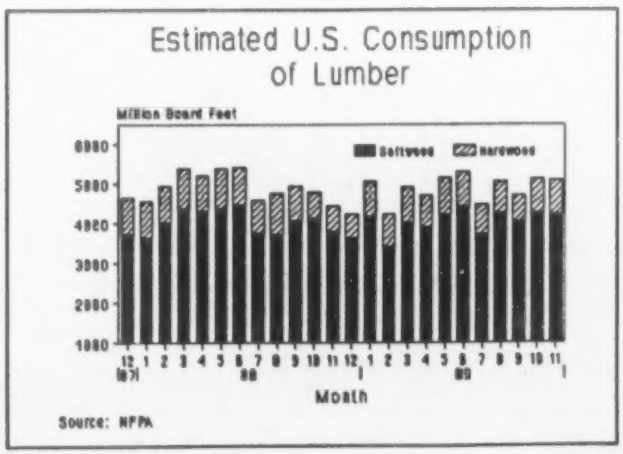
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Nov. '89	Oct. '89	Nov. '88	Nov. '89	Oct. '89	Nov. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,763	10.4%	-7.0%	12,664	17.8%	-9.7%
West Coast	10,030	-9.5%	-3.6%	9,183	-10.6%	-6.3%
Inland	11,133	-4.4%	-6.3%	10,409	-3.6%	-1.5%
Calif. Redwood	2,231	14.9%	-11.9%	2,251	7.8%	-3.0%
Other Softwoods	1,805	0.5%	-6.2%	1,712	3.7%	-5.6%
TOTAL SOFTWOODS	37,962	-0.2%	-6.2%	36,218	1.9%	-6.0%
TOTAL HARDWOODS	9,430	4.3%	4.1%	10,314	2.1%	20.5%
TOTAL LUMBER	47,392	0.7%	-4.3%	46,533	1.9%	-1.2%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Nov. '89	Oct. '89	Nov. '88	11 mo.'89	11 mo.'88
		(Million Board Feet)			
Total Consumption	5,095	-0.1%	14.2%	53,915	-1.2%
Softwood Consumption	4,231	-1.6%	10.8%	44,931	0.2%
Hardwood Consumption	865	7.8%	25.3%	8,984	-7.7%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)



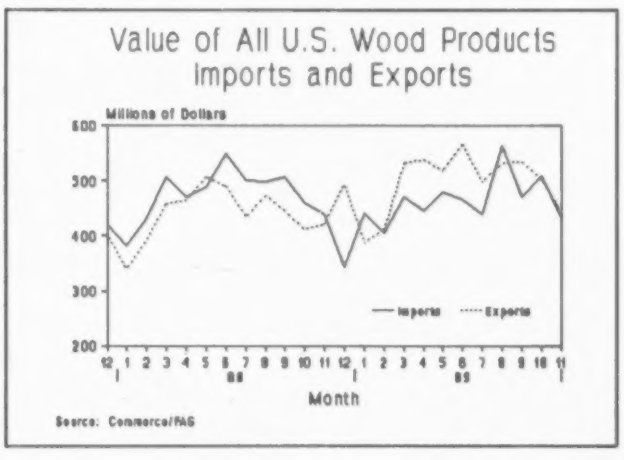


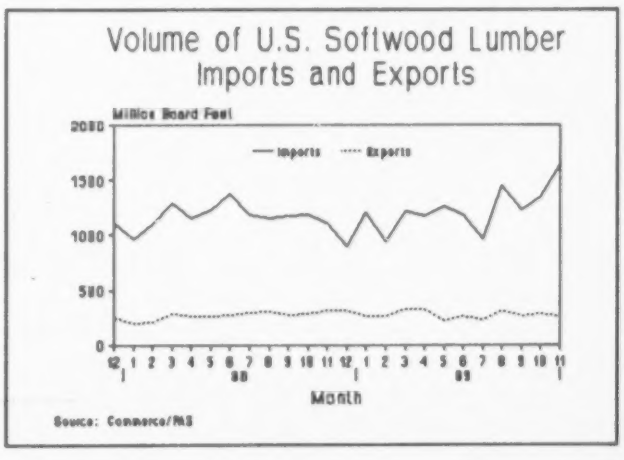
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '89	11 mo. 1989	% Change From Oct. '89	% Change From 11 mo. 1988	Nov. '89	11 mo. 1989	% Change From Oct. '89	% Change From 11 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	260.1	3,041.7	-8.6%	3.0%	110,179	1,269,672	-13.9%	23.9%
To Canada	MMBF	33.0	446.2	-29.7%	-3.6%	12,853	159,168	-29.3%	16.6%
SOFTWOOD LOGS	MMBF	267.1	4,156.1	-18.0%	-1.0%	130,456	1,957,730	-19.0%	2.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	118.6	1,178.6	NA	NA	25,507	212,311	20.5%	NA
HARDWOOD LUMBER	MMBF	57.1	791.1	-9.7%	NA	50,466	591,154	-11.0%	-1.2%
HARDWOOD LOGS	MMBF	15.1	201.4	54.2%	12.4%	19,838	209,991	78.3%	48.1%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	14,993	146,411	-2.0%	10.6%
HARDBOARD	MMSF 1/8"	23.3	405.3	-24.8%	NA	2,561	37,621	-13.0%	NA
PARTICLEBOARD	MMSF 3/4"	14.7	153.2	-12.0%	NA	5,218	57,941	-18.4%	NA
MDF	MMSF 3/4"	9.9	154.4	-2.8%	NA	3,625	36,719	-8.9%	NA
ALL OTHER						80,116	978,031	-19.5%	NA
TOTAL U.S. EXPORTS						447,868	5,546,391	-12.2%	14.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,641.9	13,592.5	22.4%	5.3%	229,449	2,823,695	-14.5%	2.3%
From Canada	MMBF	1,059.3	12,616.2	-10.7%	-1.5%	227,070	2,791,655	-14.4%	2.6%
SOFTWOOD LOGS	MMBF	0.9	20.3	-47.7%	-63.0%	433	8,881	2.9%	-38.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.9	45.1	NA	NA	1,087	15,499	-41.1%	-54.1%
HARDWOOD LUMBER	MMBF	58.9	357.0	127.5%	-0.2%	15,222	141,492	38.7%	-17.1%
HARDWOOD LOGS	MMBF	1.0	17.2	-36.7%	62.7%	1,003	16,286	-25.1%	461.4%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	13,249	147,802	3.0%	-1.4%
HARDWOOD PLYWOOD	MMSFsurf	219.7	2,703.1	-2.3%	-11.4%	43,337	469,882	-1.3%	-6.7%
HARDBOARD	MMSF 1/8"	44.8	684.2	-32.5%	15.7%	3,070	44,212	-35.4%	-3.2%
PARTICLEBOARD	MMSF 3/4"	26.2	343.4	-27.7%	-37.7%	7,134	87,569	-6.9%	NA
MDF	MMSF 3/4"	9.0	47.3	149.2%	NA	914	11,426	31.5%	NA
ALL OTHER						129,335	1,331,853	-15.7%	NA
TOTAL U.S. IMPORTS						446,148	5,234,953	-12.3%	0.0%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '89	% Change From Oct. '89	YTD '89	% Change From YTD '88	Nov. '89	% Change From Oct. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	30,599	12.8%	359,451	-17.8%	22,964	11.9%	223,238	7.3%
Softwood Logs	MBF	406	6.7%	10,169	-22.5%	198	-0.5%	4,752	21.3%
Softwood Plywood	MSF 3/8"	94,222	43.1%	890,503	39.8%	19,469	59.0%	153,005	9.6%
Hardwood Lumber	MBF	18,188	-5.7%	248,976	NA	20,297	-6.0%	225,271	-3.8%
Hardwood Logs	MBF	4,909	34.1%	76,523	39.3%	6,980	46.9%	81,172	39.0%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,100	2.0%	84,205	9.8%
Particleboard	MSF 3/4"	73	-51.0%	3,776	NA	57	-20.8%	1,547	NA
MDF	MSF 3/4"	173	NA	5,135	NA	112	12.0%	2,269	NA
Hardboard	MSF 1/8"	794	-6.4%	53,610	44.7%	119	-25.6%	4,516	-24.7%
Other		NA	NA	NA	NA	6,446	-32.5%	91,370	NA
Subtotal						85,511	9.8%	868,265	8.1%
PACIFIC RIM									
Softwood Lumber	MBF	136,046	6.1%	1,501,921	5.6%	49,760	-15.7%	621,783	22.5%
Softwood Logs	MBF	246,748	-17.4%	3,899,894	2.4%	124,374	-19.3%	1,875,531	1.9%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	597	103.8%	3,833	-24.7%
Hardwood Lumber	MBF	18,179	-4.2%	256,182	NA	17,521	-4.4%	198,345	5.0%
Hardwood Logs	MBF	4,460	44.0%	84,378	2.5%	6,324	63.0%	89,197	47.2%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	2,828	-8.5%	34,692	26.7%
Particleboard	MSF 3/4"	7,440	15.5%	75,409	NA	1,452	16.5%	18,193	NA
MDF	MSF 3/4"	9,097	22.1%	136,368	NA	3252	19.6%	28,617	NA
Hardboard	MSF 1/8"	9,515	18.6%	128,991	32.9%	1001	26.7%	10,373	-45.3%
Other		NA	NA	NA	NA	44,470	-11.7%	500,096	NA
Subtotal						251,579	-14.4%	3,380,657	11.5%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table
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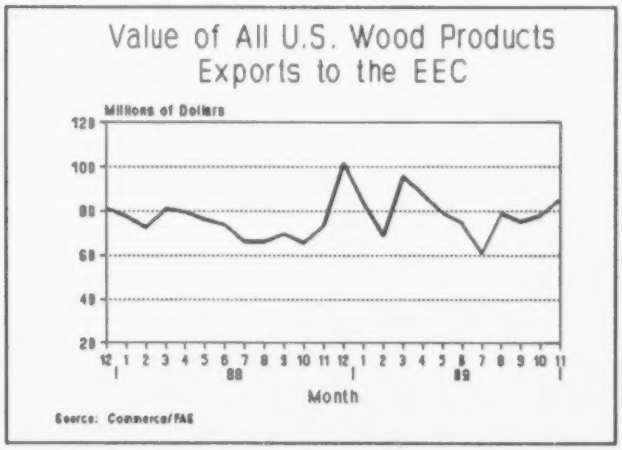
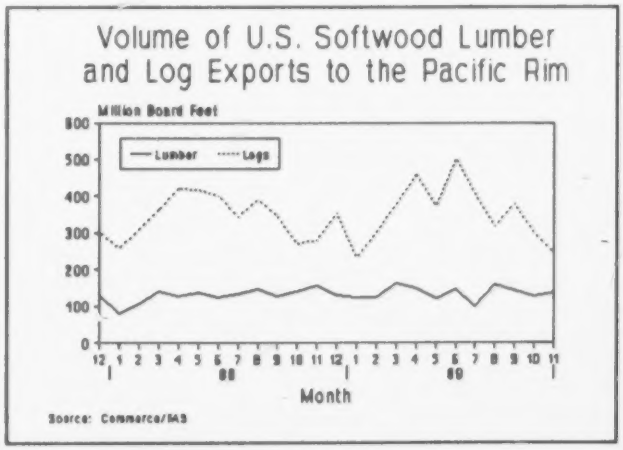
Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Dec. '89	Nov. '89	Dec. '88	12 mo. '89	12 mo. '88
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	72.9	96.9	94.2	1,374.3	-7.6%
New Private Starts:					
Seas. Adj. Annual Rate	1,235	1,342	1,577	NA	NA
Northeast	138	180	201	NA	NA
Midwest	268	180	343	NA	NA
South	439	488	609	NA	NA
West	390	377	424	NA	NA
Single-Family					
Proportion of Total	71.3%			72.9%	
	Nov. '89	Oct. '89	Nov. '88	11 mo. '89	11 mo. '88
Shipment of Mobile Homes	NA	17,700	17,600	NA	NA

INDUSTRY EMPLOYMENT

	Nov. '89	----% Change From--- Oct. '89	Nov. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,393	0.2%	1.8%
All Manufacturing Industries	19,510	-0.1%	-1.0%
Lumber and Wood Products	766	0.3%	-0.1%